

Sent in 7/5

EXHIBIT B

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

OCEAN RIDGE CAPITAL ADVISORS, LLC,
AS LITIGATION TRUSTEE OF
THE MAS LITIGATION TRUST,

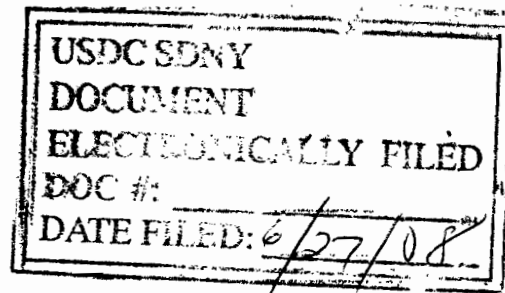
Plaintiff,

against

METROPOLITAN LIFE INSURANCE
COMPANY, *et al.*,

Defendants.

Case No.: 07 Civ. 3213 (SAS)



STIPULATION OF DISMISSAL

Pursuant to Fed. R. Civ. P. 41 (a)(1)(b), all parties hereto do stipulate to the dismissal of the within action with prejudice to the refiling of the same. Each side shall bear its own attorneys' fees and costs.

Dated: May __, 2008

BARTLIT BECK HERMAN
PALENCHAR & SCOTT

By:

John D. Byars
James B. Heaton, II
Steven J. Nachtwey
John D. Byars
54 West Hubbard Street
3rd Floor
Chicago, Illinois 60610
Tel: (312) 494-4400
Fax: (312) 494-4440

LINKLATERS LLP

By:

Paul S. Hessler
Paul S. Hessler
Martin S. Bloor
Linklaters LLP
1345 Avenue of the Americas
New York, NY 10105
Office: 212-903-9000
Fax: 212-903-9100

Counsel for Plaintiff

*Counsel for Defendant Goldman Sachs Credit
Partners LP*

John D. Byars 6/27/08